

Clinic Use Only

___ New W/C ___
___ PPN Auto ___ Dr: ___ Xray# ___ Chart# ___
___ React Update ___ Clinic: ___

CPI Reviewed

Date & Initial: ___ Date & Initial: ___ Date & Initial: ___

Patient Information

Last Name: ___ First Name: ___ M.I.: ___
Mailing Address/ PO Box: ___ Apt/Unit #: ___
City: ___ State: ___ Zip: ___
Primary Phone #: ___ Cell #/ Home# Other Phone #: ___ Cell #/ Home #
Email: ___
Date of Birth: ___ Social Security #: ___ - ___ - ___ Marital: S M D W Sex: M F
(VA Patients Required)

- **IF PATIENT IS A MINOR:** Responsible Party's Name: _____
Responsible Party's DOB: _____ Responsible Party's Phone #: _____
Responsible Party's Address (if different from above): _____

Statement Preference

Paper Statement Text Message E- Mail

Health Insurance Information

Primary Insurance:

Secondary Insurance:

Ins Name: _____	Ins Name: _____
Subscriber's Name: _____	Subscriber's Name: _____
Subscriber's Birthdate: _____	Subscriber's Birthdate: _____
Policy ID#: _____	Policy ID#: _____
Group #: _____	Group #: _____

Emergency Contact Information

Spouse's Name: _____ Other Contact Name: _____
Spouse's DOB: _____ Relationship: _____
Primary Ph #: _____ Primary Ph #: _____

Release of Information

Authorized Person: _____ Relationship to Patient: _____
Authorized Person: _____ Relationship to Patient: _____
Authorization Expiration Date: _____

Patient/ Guardian Signature: _____ **Date:** _____

Patient Name: _____ Date of Birth: _____

 Race: _____ Ethnicity: Hispanic/ Non- Hispanic Height: _____ Weight: _____ Male Female

 Do you have a Pacemaker or Heart Monitor? Yes No

 When did symptoms start: _____ Is it constant or does it come and go

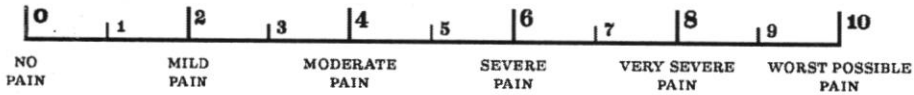
Describe what happened: _____

 Area of Pain/Discomfort: _____ Is this condition getting worse? Yes No

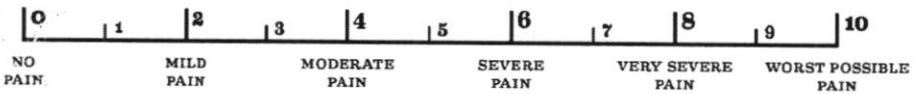
 Does it interfere with Work Sleep Daily Routine Recreation

Mark your pain from 0 to 10 on the scale below

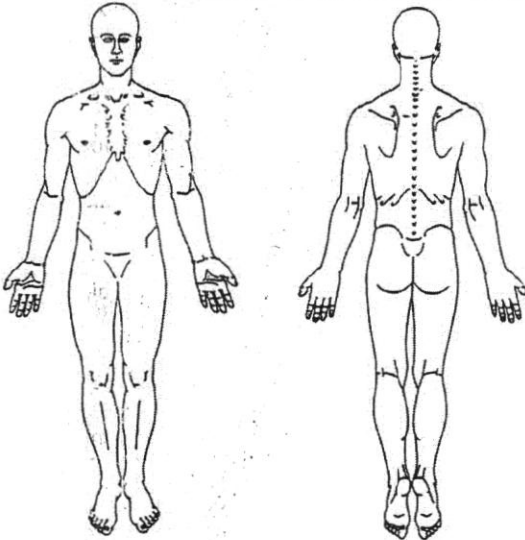
(At Rest)



(With Activity)



Mark an "X" on the picture below where you have pain, numbness, stiffness, tingling, etc.


 Please put a "✓" on the **Following Activities of Daily Living** that you have difficulty doing.

- | | |
|---|---|
| <input type="checkbox"/> Lying on Back/ Side/ Stomach | <input type="checkbox"/> Standing |
| <input type="checkbox"/> Lifting | <input type="checkbox"/> Bending Forward/ Backward |
| <input type="checkbox"/> Kneeling | <input type="checkbox"/> Twist/Turn- LT/ RT |
| <input type="checkbox"/> Looking Up/ Looking Down | <input type="checkbox"/> Stooping/Squatting |
| <input type="checkbox"/> Gripping | <input type="checkbox"/> Sleeping |
| <input type="checkbox"/> Sitting/Driving/Riding | <input type="checkbox"/> Turning Over in Bed |
| <input type="checkbox"/> Pushing/Pulling | <input type="checkbox"/> Dressing Self/Bathing Self |
| <input type="checkbox"/> Get In/Out of Chair | <input type="checkbox"/> Using Computer |
| <input type="checkbox"/> Walking | <input type="checkbox"/> Cough/Sneeze |
| <input type="checkbox"/> Reaching | <input type="checkbox"/> Exercise |
| <input type="checkbox"/> Using Stairs | <input type="checkbox"/> Other |

Over the past 2 weeks, how often have you been bothered by any of the following?	Not At all	Several Days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3

Total: _____

Medications

List all medications you are currently taking: _____

(If you have a list of your medications, please present it to staff upon completion of this form.)

Allergies to Medications: _____

Other/Vitamins/Herbs/Minerals/Supplements: _____

Personal History

Have you received chiropractic care in the past? Yes No If yes, how long ago was your last treatment/-visit? _____

Name of your Primary Medical Doctor: _____ Date of last Physical Exam: _____

Are you currently under the care of a healthcare provider? Yes No If yes, for what condition(s) _____

System Review Questions

Have you had any problems with the following areas **Now or In the Past?** (Place a "✓" next to the areas)

- | | |
|--|---|
| <input type="checkbox"/> Eyes (Glasses, Contacts, Floaters, Cataracts, Glaucoma, Etc.) | <input type="checkbox"/> Gastro-Intestinal (Acid Reflux, Ulcers, Gall Bladder, IBS, Etc.) |
| <input type="checkbox"/> Ears, Mouth, Nose, Throat (Hearing Loss, Sinus, Etc.) | <input type="checkbox"/> Genito-Urinary (Male/Female Reproductive, Kidney, Bladder, Etc.) |
| <input type="checkbox"/> Cardiovascular (Heart, High BP, High Cholesterol, Etc.) | <input type="checkbox"/> Musculoskeletal (Breaks, Arthritis, Osteoporosis, Discs, Etc.) |
| <input type="checkbox"/> Respiratory (Lungs, Breathing, Asthma, COPD, Etc.) | <input type="checkbox"/> Skin (Rashes, Skin Cancer, Dryness, Psoriasis, Eczema, Hair, Etc.) |
| <input type="checkbox"/> Neurological (Nerve Issues, Weakness, Numbness, Etc.) | <input type="checkbox"/> Psychiatric (Anxiety, Depression, Bipolar, ADD/ADHD, Etc.) |
| <input type="checkbox"/> Endocrine (Thyroid, Hormonal Imbalances, Liver, Etc.) | <input type="checkbox"/> Others: _____ |

Describe any major illnesses, injuries, falls, hospitalizations, accidents or surgeries:

Date: _____ Doctor: _____ Conditions: _____ Full Recovery Complications
 Date: _____ Doctor: _____ Conditions: _____ Full Recovery Complications

Have you ever: (Place a "✓" next to the areas)

- Lost consciousness Date: _____ Been treated for spine/nerve disorder Date: _____
 Used a cane/crutch Date: _____ Had mental/emotional disorders Date: _____

Family History

	Self	Mother	Father	Sister	Brother
Cancer					
Rheumatoid Arthritis					
Diabetes					
Heart Disease					
High Blood Pressure					
High Cholesterol					
Osteoporosis					
Stroke					
Thyroid Disease					
Multiple Sclerosis					

Social History

- Work Activity:** Sitting Standing Light Work Heavy Work
- Diet/Nutrition:** Are you on any special diet? Yes No
 If yes, for what reason? _____
- How many 8 oz glasses of water do you drink a day? _____
- How many caffeine drinks do you drink a day? (soda, coffee, etc.)
 Cans _____ Cups _____ None _____
- Habits:** Tobacco Use (Smoking/ Vaping) Now Former Never
 If now or former, how long? _____
- Chewing Tobacco use: Now Former Never
- Alcohol Use: Rare Occasional Regular Never
- Do you exercise: Yes No If yes, how long? _____

Signature of Patient/ Parent or Legal Guardian: _____ Date: _____

Women's Section Only

Check the following conditions you have/have had:

- Painful Menstruation Irregular Cycle Lump(s) in Breast(s) Menopausal Symptoms Using Birth Control Abnormal PAP
 Date of last period: _____ No longer have Menstrual Cycle Previous Miscarriage(s)
 Are you pregnant? Yes (If yes, Due Date) _____ OB Clinic Location: _____ No

Acknowledgment for Consent to Use and Disclose Protected Health Information

Use and Disclosure of your Protected Health Information

Your Protected Health Information will be used by Bakke Chiropractic Clinic, S.C. or may be disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of this office.

Notice of Privacy Practices

You should review the Notice of Privacy Practices for a more complete description of how your Protected Health Information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office. I have received a copy of the Notice of Patient Privacy Policy.

_____ Patient Initials

Requesting a Restriction on the Use or Disclosure of Your Information

- You may request a restriction on the use or disclosure of your Protected Health Information.
- This office may or may not agree to restrict the use or disclosure of your Protected Health Information.
- If we agree to your request, the restriction will be binding with this office. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

Notice of Treatment in Open or Common Areas

Described and Notify private areas upon request

Revocation of Consent

You may revoke this consent to use and disclosure of your Protected Health Information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

By my signature below I give permission to use and disclose my health information.

Patient/ Legal Guardian Signature

Date

Print Patient's Full Name

Time

Witness Signature

Date

Consent Form

INFORMED CONSENT

The Nature of Chiropractic Treatment: The doctor will use his/her hands or a mechanical device in order to move your joints. You may feel a "click" or "pop" similar to the noise produced when a knuckle is "cracked", and you may feel movement of the joint. Various ancillary procedures, such as hot or cold packs, electric muscle stimulation, therapeutic ultrasound, cold laser therapy or traction may also be used.

Possible Risks: As with any health care procedures, complications are possible following a chiropractic manipulation. Complications could conceivably include fracture of bone, muscular strain, ligamentous sprain, dislocation of joints, or injury to intervertebral discs, nerves, or spinal cord. A minority of patients may notice stiffness or soreness after the first few days of treatment. The ancillary procedures could produce skin irritation, burns, or other minor complications. There are reported cases of stroke associated with visits to medical doctors and chiropractors. Research and scientific evidence does not establish a cause-and-effect relationship between chiropractic treatment and the occurrence of stroke; rather, recent studies indicate that patients may be consulting medical doctors and chiropractors when they are in early stages of a stroke. The possibility of such injuries occurring in association with upper cervical adjustment is extremely remote.

Probability of Risks Occurring: The risks of complications due to chiropractic treatment have been described as "rare" to "extremely rare", statistically less often than complications from taking a single aspirin tablet.

Treatment Options other than Chiropractic Treatment:

- **Medical Care:** Typically, anti-inflammatory drugs, muscle relaxers, or pain medications are recommended by medical doctors. Risks of these drugs include numerous undesirable side effects. There is also the possible risk of patient dependency on medication in some cases. Medical doctors may also consider physical therapy as an optional treatment plan.
- **Surgery:** Surgery, in conjunction with the above medical care, has the additional risk of adverse reaction to anesthesia and infection, often includes a prolonged convalescent period, and though rare, has included death.

Risks of Remaining Untreated: Delay in receiving treatment of spinal and other joint injuries may allow for formation of adhesions, scar tissue, and other degenerative changes. These changes can further reduce mobility and result in chronic pain. It is probable that delay in receiving treatment will complicate the condition and make future treatment of rehabilitation efforts more difficult.

Patient's Receipt of Informed Consent: I have read the above explanation of chiropractic treatment. I also had the opportunity to ask questions and have them answered to my satisfaction. I have evaluated the risks and benefits of undergoing treatment. I have freely decided to undergo the recommended treatment and hereby give my full consent to treatment.

Signature (Patient, Parent/ Legal Guardian): _____ **Date:** _____

Printed Name: _____

Patient Name (If patient is a minor): _____

INSURANCE CONSENT

I give permission for Bakke Chiropractic to give me medical treatment. I allow Bakke Chiropractic to file for insurance benefits to pay for the care I receive. I understand that Bakke Chiropractic will send my medical record information to my insurance company. I must pay for the cost of these services if my insurance does not pay, or I do not have insurance.

- I authorize the release of any information Bakke Chiropractic deems appropriate concerning my physical condition to any insurance company, attorney, or adjustor in order to process any claim for reimbursement of charges incurred for services provided me by you or any member of your staff acting on your behalf.
- I authorize direct payment to Bakke Chiropractic of any sum I now or hereafter owe by any insurance company obligated to reimburse me for the charges for your services or by my attorney out of the proceeds of any settlement of my case.
- I understand that my insurance may not cover all, or any of the services that I will be receiving and that whatever amount you do not collect from insurance proceeds (whether it be all or part of what is due) I personally owe you.
- I understand that I am required to pay my co-pay or Patient Options charges at the time of my office visit.
- I am aware that Bakke Chiropractic does not bill insurance companies for massage services with the exception of pre-authorized injury cases, and that I am personally responsible for payment of these services at the time of visit.

Signature (Patient, Parent/ Legal Guardian): _____ **Date:** _____

I hereby state and agree that a photocopy of this document will be deemed as valid and binding on all parties involved as the original copy.

AUTHORIZATION TO DISCLOSE INFORMATION

I, _____, hereby authorize Bakke Chiropractic Clinic S.C. to release information related to my medical treatment and/ or financial account records to the following person(s):

(Name of Authorized)

(Relationship to Patient)

(Name of Authorized)

(Relationship to Patient)

Expiration Date:

Unless otherwise revoked, this authorization will expire on the following date: _____

(I reserve the right to withdraw this authorization at any time by written, dated communication to Bakke Chiropractic Clinic S. C.)

I understand that if the authorization recipient is not a provider, health plan, or clearinghouse required to comply with federal privacy standards, the information disclosed pursuant to this authorization may no longer be protected by the federal privacy standards and my health information may then be disclosed by the recipient without obtaining any further authorization.

I have had an opportunity to review and understand the content of this authorization form. By signing this authorization, I am confirming that it accurately reflects my wishes.

Signature (Patient, Parent/ Legal Guardian): _____ **Date:** _____

* If this authorization is signed by a representative of the patient, please complete the following:

Representative Name: _____

Patient is: _____ Minor _____ Incompetent _____ Disabled _____

Deceased Legal Authority: _____ Parent of Minor _____ Legal Guardian Power of Attorney _____ Next of Kin

WOMEN'S CONSENT FOR X-RAYS

PREGNANCY WARNING AND CONSENT TO X-RAY

I understand that if I am pregnant and have x-rays taken which expose my lower torso to radiation, it is possible to injure the fetus. I have been advised that if there is a chance I may be pregnant the 10 days following onset of menstrual period are generally considered to be the safest time for an x-ray examination. With full understanding of the above, and believing that I am not currently at risk, I give the doctors of Bakke Chiropractic permission to perform an x-ray examination on me if they feel it is necessary.

I wish to decline to have X-Rays taken at this time

Signature (Patient, Parent/Legal Guardian): _____ **Date:** _____



PATIENT OPTIONS ACCESS PROGRAM FREE PATIENT ENROLLMENT AGREEMENT

As a patient, you are a participant in a Discount Managed Care Organization provided by Patient Options. There is NO FEE for patients to participate, and it is provided free to the public for those who are uninsured or otherwise underinsured. This Agreement and its terms and conditions, is between you and Patient Options. This Agreement is effective as of the date you sign below and are electronically enrolled at www.PatientOptions.org by your Provider and shall continue for a period of exactly one year (12 months) from the date of signature below. You will automatically be reenrolled for successive one-year (12 month) periods unless you request cancellation in writing.

There are no fees, dues, charges or other considerations required for participation.

DISCLOSURES:

- The Program provides discounts to you from contracted healthcare providers for services rendered;
- The Program participant is obligated to pay for all healthcare services directly as de facto 3rd party to provider but will receive a contractual discount from healthcare providers who have contracted with Patient Options;
- This is NOT insurance or a qualified policy under the Affordable Care Act or any state regulated program. Patient agrees this program and the discounts offered by contracted Providers are not available in instances where another third-party insurance company is responsible for charges.
- Patient absolves provider of wrongdoing in the event the patient chooses to bill insurance for discounted services rendered under this Agreement;
- The name and address of the Discount Managed Care Organization is: Patient Options; 9435 Waterstone Blvd., Suite #140, Cincinnati, Ohio 45249. (866) 275-5633

This Disclosure and its Benefit descriptions represent the entire agreement between you and Patient Options and supersedes all other prior representations, statements, or written agreements between you and Patient Options.

I have read and agree to the terms and conditions set forth above:

Name: _____ Signature: _____

Address: _____ Date: _____

DeForest

P 608.846.3333

F 608.846.7033

312 E North Street

Sun Prairie

P 608.837.7600

F 608.837.0633

725 W Main Street, Ste A

Waunakee

P 608.849.9014

F 608.849.9015

612 E Main Street

Lodi

P 608.592.1400

F 608.592.3063

801 N Main Street



Patient Election to Self-Pay

Bakke Chiropractic Clinic may participate in my personal health insurance plan, if any, and I understand certain health plans may require submission of claims for consideration of payment. I understand my health plan, if any, may include benefits for some or all of the services that are proposed by Bakke Chiropractic Clinic.

I also hereby elect to self-pay for services rendered to me at Bakke Chiropractic Clinic. By electing to self-pay for certain designated services, any payments made to Bakke Chiropractic Clinic will not be billed to my health plan, if any, and/or credited towards any deductible or coinsurance obligation under my health plan unless allowed by that plan.

Unless requested in writing, I hereby direct Bakke Chiropractic Clinic not to submit claims for specific services in which I elect to self-pay. Such information may include but not be limited to my diagnosis, history, payments, office notes and/or other documentation necessary for traditional third-party insurance payment.

I understand I am fully responsible for services accrued at Bakke Chiropractic Clinic. I acknowledge I may qualify for other discounts offered through Bakke Chiropractic Clinic, including but not limited to a Patient Options discount medical plan organization membership fee schedule on file with Bakke Chiropractic Clinic.

Name: _____

Date: _____

Signature: _____

I decline the opportunity to enroll in the Bakke Clinic's Patient Options Plan.

Name: _____

Signature: _____ Date: _____

DeForest

P 608.846.3333

F 608.846.7033

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P 608.837.7600

F 608.837.0633

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